

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF  
DIVISION

In re: §  
§  
UNITED GROUP INTERNATIONAL, INC. § Case No. 09-45018  
§  
§  
Debtor(s) §

## **TRUSTEE'S FINAL REPORT (TFR)**

The undersigned trustee hereby makes this Final Report and states as follows:

1. A petition under chapter    of the United States Bankruptcy Code was filed on . The undersigned trustee was appointed on .
  2. The trustee faithfully and properly fulfilled the duties enumerated in 11 U.S.C. §704.
  3. All scheduled and known assets of the estate have been reduced to cash, released to debtor as exempt property pursuant to 11 U.S.C. § 522, or have been or will be abandoned pursuant to 11 U.S.C. § 554. An individual estate property record and report showing the disposition of all property of the estate is attached as **Exhibit A**.

4. The trustee realized gross receipts of \$

Funds were disbursed in the following amounts:

- Payments made under an interim disbursement
- Administrative expenses
- Bank service fees
- Other payments to creditors
- Non-estate funds paid to 3<sup>rd</sup> Party
- Exemptions paid to the debtor
- Other payments to the debtor

Leaving a balance on hand of<sup>1</sup> \$

The remaining funds are available for distribution.

---

<sup>1</sup> The balance of funds on hand in the estate may continue to earn interest until disbursed. The interest earned prior to disbursement will be distributed pro rata to creditors within each priority category. The trustee may receive additional compensation not to exceed the maximum compensation set forth under 11 U.S.C. §326(a) on account of the disbursement of the additional interest.

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

6. The deadline for filing non-governmental claims in this case was \_\_\_\_\_ and the deadline for filing governmental claims was . All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$ \_\_\_\_\_. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ \_\_\_\_\_ as interim compensation and now requests a sum of \$ \_\_\_\_\_<sup>2</sup>, for a total compensation of \$ \_\_\_\_\_. In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$ \_\_\_\_\_, and now requests reimbursement for expenses of \$ \_\_\_\_\_, for total expenses of \$ \_\_\_\_\_.

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: \_\_\_\_\_ By:/s/GREGG SZILAGYI  
Trustee

**STATEMENT:** This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

---

<sup>2</sup> If the estate is administratively insolvent, the dollar amounts reflected in this paragraph may be higher than the amounts listed in the Trustee's Proposed Distribution (Exhibit D).

Case 09-45018 Doc 51 Filed 03/10/15 Entered 03/10/15 07:10:43 Desc Main

FORM  
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT  
ASSET CASES

Exhibit A

Case No:	09-45018	ERW	Judge:	Eugene R. Wedoff	Trustee Name:	GREGG SZILAGYI
Case Name:	UNITED GROUP INTERNATIONAL, INC.			Date Filed (f) or Converted (c):	11/27/2009 (f)	
For Period Ending:	01/14/2015			341(a) Meeting Date:	01/11/2010	
				Claims Bar Date:	06/28/2012	

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Est Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Formally Abandoned OA=554(a)	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1. SURPLUS FROM SALE OF TRUCKS (u)	Unknown	0.00		32,381.65	FA
2. AUTOMOBILE OR OTHER VEHICLE - 2009 VOLVO SEMITRUCK WITH APPR	85,000.00	Unknown		0.00	FA
3. AUTOMOBILE OR OTHER VEHICLE - 2009 VOLVO SEMITRUCK WITH APPR	85,000.00	Unknown		0.00	FA
4. AUTOMOBILE OR OTHER VEHICLE - 2009 VOLVO SEMITRUCK WITH APPR	100,000.00	Unknown		0.00	FA
5. AUTOMOBILE OR OTHER VEHICLE - 2009 VOLVO SEMITRUCK WITH APPR	100,000.00	Unknown		0.00	FA
6. AUTOMOBILE OR OTHER VEHICLE - 2010 UTILITY TRAILER	60,000.00	Unknown		0.00	FA
7. AUTOMOBILE OR OTHER VEHICLE - 2010 UTILITY TRAILER	60,000.00	Unknown		0.00	FA
8. AUTOMOBILE OR OTHER VEHICLE - 2010 UTILITY TRAILER	60,000.00	Unknown		0.00	FA
9. AUTOMOBILE OR OTHER VEHICLE - 2010 UTILITY TRAILER	60,000.00	Unknown		0.00	FA
10. AUTOMOBILE OR OTHER VEHICLE - 2007 VOLVO SEMITRUCK	60,000.00	Unknown		0.00	FA
11. AUTOMOBILE OR OTHER VEHICLE - 2007 VOLVO SEMITRUCK	60,000.00	Unknown		0.00	FA
12. AUTOMOBILE OR OTHER VEHICLE - 2008 VOLVO SEMITRUCK	100,000.00	Unknown		0.00	FA
13. AUTOMOBILE OR OTHER VEHICLE - 2008 VOLVO SEMITRUCK	100,000.00	Unknown		0.00	FA
14. AUTOMOBILE OR OTHER VEHICLE - 2008 VOLVO SEMITRUCK	100,000.00	Unknown		0.00	FA
15. AUTOMOBILE OR OTHER VEHICLE - 2008 VOLVO SEMITRUCK	100,000.00	Unknown		0.00	FA
16. AUTOMOBILE OR OTHER VEHICLE - 2009 VOLVO SEMITRUCK	100,000.00	Unknown		0.00	FA
17. AUTOMOBILE OR OTHER VEHICLE - 2008 VOLVO SEMITRUCK	90,000.00	Unknown		0.00	FA

Case 09-45018 Doc 51 Filed 03/10/15 Entered 03/10/15 07:10:43 Desc Main

FORM I  
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT  
ASSET CASES

Exhibit A

Case No:	09-45018	ERW	Judge:	Eugene R. Wedoff	Trustee Name:	GREGG SZILAGYI
Case Name:	UNITED GROUP INTERNATIONAL, INC.			Date Filed (f) or Converted (c):	11/27/2009 (f)	
For Period Ending:	01/14/2015			341(a) Meeting Date:	01/11/2010	
				Claims Bar Date:	06/28/2012	

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Est Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Formally Abandoned OA=554(a)	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
18. AUTOMOBILE OR OTHER VEHICLE - 2008 VOLVO SEMITRUCK	90,000.00	Unknown		0.00	FA
19. AUTOMOBILE OR OTHER VEHICLE - 2008 VOLVO SEMITRUCK	90,000.00	Unknown		0.00	FA
20. AUTOMOBILE OR OTHER VEHICLE - 2009 VOLVO SEMITRUCK	85,000.00	Unknown		0.00	FA
21. AUTOMOBILE OR OTHER VEHICLE - 2009 VOLVO SEMITRUCK	85,000.00	Unknown		0.00	FA
22. AUTOMOBILE OR OTHER VEHICLE - 2009 VOLVO SEMITRUCK	85,000.00	Unknown		0.00	FA
23. AUTOMOBILE OR OTHER VEHICLE - 2009 VOLVO SEMITRUCK	85,000.00	Unknown		0.00	FA
24. AUTOMOBILE OR OTHER VEHICLE - FRHT SEMI TRUCK	100,000.00	Unknown		0.00	FA
25. AUTOMOBILE OR OTHER VEHICLE- 2006 UTILITY TRAILER	13,000.00	Unknown		0.00	FA
26. AUTOMOBILE OR OTHER VEHICLE- 2006 UTILITY TRAILER	13,000.00	Unknown		0.00	FA
27. AUTOMOBILE OR OTHER VEHICLE- 2006 UTILITY TRAILER	13,000.00	Unknown		0.00	FA
28. AUTOMOBILE OR OTHER VEHICLE- 2006 UTILITY TRAILER	13,000.00	Unknown		0.00	FA
29. AUTOMOBILE OR OTHER VEHICLE- 2007 UTILITY TRAILER	13,000.00	Unknown		0.00	FA
30. AUTOMOBILE OR OTHER VEHICLE- 2007 UTILITY TRAILER	13,000.00	Unknown		0.00	FA
31. AUTOMOBILE OR OTHER VEHICLE- 2007 UTILITY TRAILER	13,000.00	Unknown		0.00	FA
32. AUTOMOBILE OR OTHER VEHICLE- 2007 UTILITY TRAILER	8,000.00	Unknown		0.00	FA
33. AUTOMOBILE OR OTHER VEHICLE- 2007 UTILITY TRAILER	8,000.00	Unknown		0.00	FA
34. AUTOMOBILE OR OTHER VEHICLE- 2006 UTILITY TRAILER	5,000.00	Unknown		0.00	FA
35. AUTOMOBILE OR OTHER VEHICLE - 2006 STOUGHT TRAILER	5,000.00	Unknown		0.00	FA
36. AUTOMOBILE OR OTHER VEHICLE - 2006 STOUGHT TRAILER	5,000.00	Unknown		0.00	FA
37. AUTOMOBILE OR OTHER VEHICLE - 2006 STOUGHT TRAILER	5,000.00	Unknown		0.00	FA

Case 09-45018 Doc 51 Filed 03/10/15 Entered 03/10/15 07:10:43 Desc Main

FORM I  
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT  
ASSET CASES

Exhibit A

Case No:	09-45018	ERW	Judge:	Eugene R. Wedoff	Trustee Name:	GREGG SZILAGYI
Case Name:	UNITED GROUP INTERNATIONAL, INC.			Date Filed (f) or Converted (c):	11/27/2009 (f)	
For Period Ending:	01/14/2015			341(a) Meeting Date:	01/11/2010	
				Claims Bar Date:	06/28/2012	

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Est Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Formally Abandoned OA=554(a)	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
38. AUTOMOBILE OR OTHER VEHICLE- 2007 VOLVO SEMI TRUCK	50,000.00	Unknown		0.00	FA
39. AUTOMOBILE OR OTHER VEHICLE- 2007 VOLVO SEMI TRUCK	50,000.00	Unknown		0.00	FA
40. AUTOMOBILE OR OTHER VEHICLE- 2007 VOLVO SEMI TRUCK	50,000.00	Unknown		0.00	FA
41. AUTOMOBILE OR OTHER VEHICLE- 2007 VOLVO SEMI TRUCK	50,000.00	Unknown		0.00	FA
42. AUTOMOBILE OR OTHER VEHICLE - FRHT SEMI TRUCK	100,000.00	Unknown		0.00	FA
43. AUTOMOBILE OR OTHER VEHICLE- 2009 VOLVO SEMI TRUCK	80,000.00	Unknown		0.00	FA
44. AUTOMOBILE OR OTHER VEHICLE- 2009 VOLVO SEMI TRUCK	80,000.00	Unknown		0.00	FA
45. AUTOMOBILE OR OTHER VEHICLE- 2009 VOLVO SEMI TRUCK	80,000.00	Unknown		0.00	FA
46. AUTOMOBILE OR OTHER VEHICLE- FHRT SEMI TRUCK	100,000.00	Unknown		0.00	FA
47. AUTOMOBILE OR OTHER VEHICLE- FHRT SEMI TRUCK	100,000.00	Unknown		0.00	FA
48. AUTOMOBILE OR OTHER VEHICLE- FHRT SEMI TRUCK	100,000.00	Unknown		0.00	FA
49. AUTOMOBILE OR OTHER VEHICLE- 2009 FHRT SEMI TRUCK	100,000.00	Unknown		0.00	FA
50. AUTOMOBILE OR OTHER VEHICLE- 2009 FHRT SEMI TRUCK	100,000.00	Unknown		0.00	FA
51. AUTOMOBILE OR OTHER VEHICLE - 2009 VOLVO SEMITRUCK	85,000.00	Unknown		0.00	FA
52. AUTOMOBILE OR OTHER VEHICLE - 2009 VOLVO SEMITRUCK	85,000.00	Unknown		0.00	FA
53. AUTOMOBILE OR OTHER VEHICLE - 2009 VOLVO SEMITRUCK	85,000.00	Unknown		0.00	FA
54. AUTOMOBILE OR OTHER VEHICLE - 2007 VOLVO SEMITRUCK	5,000.00	Unknown		0.00	FA
55. AUTOMOBILE OR OTHER VEHICLE - 2008 VOLVO SEMITRUCK	65,000.00	Unknown		0.00	FA

Case 09-45018 Doc 51 Filed 03/10/15 Entered 03/10/15 07:10:43 Desc Main

FORM I  
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT  
ASSET CASES

Exhibit A

Case No:	09-45018	ERW	Judge:	Eugene R. Wedoff	Trustee Name:	GREGG SZILAGYI
Case Name:	UNITED GROUP INTERNATIONAL, INC.			Date Filed (f) or Converted (c):	11/27/2009 (f)	
For Period Ending:	01/14/2015			341(a) Meeting Date:	01/11/2010	
				Claims Bar Date:	06/28/2012	

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Est Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Formally Abandoned OA=554(a)	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
56. AUTOMOBILE OR OTHER VEHICLE - 2008 VOLVO SEMITRUCK	65,000.00	Unknown		0.00	FA
57. AUTOMOBILE OR OTHER VEHICLE - 2009 UTILITY REEFER	35,000.00	Unknown		0.00	FA
58. AUTOMOBILE OR OTHER VEHICLE - 2009 UTILITY REEFER	35,000.00	Unknown		0.00	FA
59. AUTOMOBILE OR OTHER VEHICLE - 2009 UTILITY REEFER	35,000.00	Unknown		0.00	FA
60. AUTOMOBILE OR OTHER VEHICLE - 2004 STRICKS TRAILER	5,000.00	Unknown		0.00	FA
61. AUTOMOBILE OR OTHER VEHICLE - 2004 STRICKS TRAILER	5,000.00	Unknown		0.00	FA
62. AUTOMOBILE OR OTHER VEHICLE - 2004 STRICKS TRAILER	5,000.00	Unknown		0.00	FA
63. AUTOMOBILE OR OTHER VEHICLE - 2004 STRICKS TRAILER	5,000.00	Unknown		0.00	FA
64. AUTOMOBILE OR OTHER VEHICLE - 2004 STRICKS TRAILER	5,000.00	Unknown		0.00	FA
65. OFFICE EQUIPMENT	500.00	500.00		0.00	FA
66. BANK ACCOUNT - CHASE	1,000.00	Unknown		0.00	FA
67. BANK ACCOUNT - CHASE	1,000.00	1,000.00		0.00	FA
68. BANK ACCOUNT - CHASE	500.00	500.00		0.00	FA
69. BANK ACCOUNT - WASH MUTUAL	100.00	100.00		0.00	FA
INT. Post-Petition Interest Deposits (u)	Unknown	N/A		7.37	Unknown

TOTALS (Excluding Unknown Values)	\$3,630,100.00	\$2,100.00	\$32,389.02	\$0.00
			(Total Dollar Amount in Column 6)	

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

Case 09-45018 Doc 51 Filed 03/10/15 Entered 03/10/15 07:10:43 Desc Main  
THIS CASE IS READY TO BE CLOSED AND A TFR WILL BE FILED IN 1Q 2015 Document Page 7 of 19

Initial Projected Date of Final Report (TFR): 12/31/2011

Current Projected Date of Final Report (TFR): 12/01/2014

Exhibit A

Case 09-45018 Doc 51 Filed 03/10/15 Entered 03/10/15 07:10:43 Desc Main

**FORM 2  
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No: 09-45018

Case Name: UNITED GROUP INTERNATIONAL, INC.

Taxpayer ID No: XX-XXX5130

For Period Ending: 01/14/2015

Trustee Name: GREGG SZILAGYI

Bank Name: Associated Bank

Account Number/CD#: XXXXXX5401

Checking Account

Blanket Bond (per case limit): \$5,000,000.00

Separate Bond (if applicable):

Exhibit B

1	2	3	4	5	6	7	
Transaction Date	Check or Reference	Paid To / Received From	Description of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account/CD Balance (\$)
08/30/12		Transfer from Acct# XXXXXX2338	Transfer of Funds	9999-000	\$31,948.10		\$31,948.10
10/16/12		Associated Bank	Technology Fee	2600-000		\$19.69	\$31,928.41
11/05/12		Associated Bank	Technology Fee	2600-000		\$20.34	\$31,908.07
12/07/12		Associated Bank	Technology Fee	2600-000		\$19.67	\$31,888.40
01/08/13		Associated Bank	Technology Fee	2600-000		\$20.31	\$31,868.09
02/07/13		Associated Bank	Technology Fee	2600-000		\$47.37	\$31,820.72
03/07/13		Associated Bank	Technology Fee	2600-000		\$42.73	\$31,777.99
04/05/13		Associated Bank	Technology Fee	2600-000		\$47.24	\$31,730.75
05/07/13		Associated Bank	Technology Fee	2600-000		\$45.65	\$31,685.10
06/07/13		Associated Bank	Technology Fee	2600-000		\$47.11	\$31,637.99
07/08/13		Associated Bank	Technology Fee	2600-000		\$45.52	\$31,592.47
08/07/13		Associated Bank	Technology Fee	2600-000		\$46.97	\$31,545.50
09/09/13		Associated Bank	Technology Fee	2600-000		\$46.90	\$31,498.60
10/07/13		Associated Bank	Technology Fee	2600-000		\$45.32	\$31,453.28
11/07/13		Associated Bank	Technology Fee	2600-000		\$46.76	\$31,406.52
12/06/13		Associated Bank	Technology Fee	2600-000		\$45.19	\$31,361.33
01/08/14		Associated Bank	Bank Service Fee under 11 U.S.C. § 330(a)(1)(B), 503(b) (1), and 507(a)(2)	2600-000		\$46.62	\$31,314.71

Case 09-45018 Doc 51 Filed 03/10/15 Entered 03/10/15 07:10:43 Desc Main

**FORM 2  
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Case No: 09-45018

Case Name: UNITED GROUP INTERNATIONAL, INC.

Trustee Name: GREGG SZILAGYI

Exhibit B

Bank Name: Associated Bank

Account Number/CD#: XXXXXX5401

Checking Account

Taxpayer ID No: XX-XXX5130

Blanket Bond (per case limit): \$5,000,000.00

For Period Ending: 01/14/2015

Separate Bond (if applicable):

1	2	3	4	5	6	7	
Transaction Date	Check or Reference	Paid To / Received From	Description of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account/CD Balance (\$)
02/07/14		Associated Bank	Bank Service Fee under 11 U.S.C. § 330(a)(1)(B), 503(b) (1), and 507(a)(2)	2600-000		\$46.56	\$31,268.15
03/07/14		Associated Bank	Bank Service Fee under 11 U.S.C. § 330(a)(1)(B), 503(b) (1), and 507(a)(2)	2600-000		\$41.99	\$31,226.16
04/07/14		Associated Bank	Bank Service Fee under 11 U.S.C. § 330(a)(1)(B), 503(b) (1), and 507(a)(2)	2600-000		\$46.42	\$31,179.74
05/07/14		Associated Bank	Bank Service Fee under 11 U.S.C. § 330(a)(1)(B), 503(b) (1), and 507(a)(2)	2600-000		\$44.86	\$31,134.88
06/06/14		Associated Bank	Bank Service Fee under 11 U.S.C. § 330(a)(1)(B), 503(b) (1), and 507(a)(2)	2600-000		\$46.29	\$31,088.59
07/08/14		Associated Bank	Bank Service Fee under 11 U.S.C. § 330(a)(1)(B), 503(b) (1), and 507(a)(2)	2600-000		\$44.73	\$31,043.86
08/07/14		Associated Bank	Bank Service Fee under 11 U.S.C. § 330(a)(1)(B), 503(b) (1), and 507(a)(2)	2600-000		\$46.16	\$30,997.70
09/08/14		Associated Bank	Bank Service Fee under 11 U.S.C. § 330(a)(1)(B), 503(b) (1), and 507(a)(2)	2600-000		\$46.09	\$30,951.61
10/07/14		Associated Bank	Bank Service Fee under 11 U.S.C. § 330(a)(1)(B), 503(b) (1), and 507(a)(2)	2600-000		\$44.53	\$30,907.08
11/07/14		Associated Bank	Bank Service Fee under 11 U.S.C. § 330(a)(1)(B), 503(b) (1), and 507(a)(2)	2600-000		\$45.95	\$30,861.13
12/05/14		Associated Bank	Bank Service Fee under 11 U.S.C. § 330(a)(1)(B), 503(b) (1), and 507(a)(2)	2600-000		\$44.40	\$30,816.73
01/08/15		Associated Bank	Bank Service Fee under 11 U.S.C. § 330(a)(1)(B), 503(b) (1), and 507(a)(2)	2600-000		\$45.81	\$30,770.92

Case 09-45018	Doc 51	Filed 03/10/15	Entered 03/10/15 07:10:43	Document	Page 10 of 19	COLUMN TOTALS Less: Bank Transfers/CD's	Desc Main	\$31,948.10	\$1,177.18
						Subtotal		\$31,948.10	\$0.00
						Less: Payments to Debtors		\$0.00	\$0.00
						Net		\$0.00	\$1,177.18

Exhibit B

Case 09-45018 Doc 51 Filed 03/10/15 Entered 03/10/15 07:10:43 Desc Main  
**FORM 2  
ESTATE CASH DOCUMENTS AND DISBURSEMENTS RECORD**

Case No: 09-45018

Case Name: UNITED GROUP INTERNATIONAL, INC.

Taxpayer ID No: XX-XXX5130

For Period Ending: 01/14/2015

Trustee Name: GREGG SZILAGYI

Bank Name: Bank of America

Account Number/CD#: XXXXXX2338

MONEY MARKET ACCOUNT

Blanket Bond (per case limit): \$5,000,000.00

Separate Bond (if applicable):

Exhibit B

1	2	3	4	5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)
11/03/10	1	NAVISTAR	SURPLUS FROM SALE OF TRUCK COLLATERAL	1229-000	\$32,381.65	\$32,381.65
11/30/10	INT	Bank of America	Interest Rate 0.030	1270-000	\$0.61	\$32,382.26
12/31/10	INT	Bank of America	Interest Rate 0.030	1270-000	\$0.83	\$32,383.09
01/31/11	INT	Bank of America	Interest Rate 0.030	1270-000	\$0.83	\$32,383.92
02/28/11	INT	Bank of America	Interest Rate 0.010	1270-000	\$0.25	\$32,384.17
03/31/11	INT	Bank of America	Interest Rate 0.010	1270-000	\$0.28	\$32,384.45
04/29/11	INT	Bank of America	Interest Rate 0.010	1270-000	\$0.26	\$32,384.71
05/31/11	INT	Bank of America	Interest Rate 0.010	1270-000	\$0.28	\$32,384.99
06/30/11	INT	Bank of America	Interest Rate 0.010	1270-000	\$0.27	\$32,385.26
07/29/11	INT	Bank of America	Interest Rate 0.010	1270-000	\$0.27	\$32,385.53
08/31/11	INT	Bank of America	Interest Rate 0.010	1270-000	\$0.28	\$32,385.81
09/30/11	INT	Bank of America	Interest Rate 0.010	1270-000	\$0.27	\$32,386.08
10/31/11	INT	Bank of America	Interest Rate 0.010	1270-000	\$0.28	\$32,386.36
10/31/11		Bank of America	BANK AND TECHNOLOGY SERVICE FEE	2600-000	\$41.26	\$32,345.10
11/30/11	INT	Bank of America	Interest Rate 0.010	1270-000	\$0.27	\$32,345.37
11/30/11		Bank of America	BANK AND TECHNOLOGY SERVICE FEE	2600-000	\$39.88	\$32,305.49
12/30/11	INT	Bank of America	Interest Rate 0.010	1270-000	\$0.27	\$32,305.76

Case 09-45018 Doc 51 Filed 03/10/15 Entered 03/10/15 07:10:43 Desc Main

FORM 2  
ESTATE CASH DOCUMENTS AND DISBURSEMENTS RECORD

Page 12 of 19

Case No: 09-45018

Case Name: UNITED GROUP INTERNATIONAL, INC.

Taxpayer ID No: XX-XXX5130

For Period Ending: 01/14/2015

Trustee Name: GREGG SZILAGYI

Bank Name: Bank of America

Account Number/CD#: XXXXXXX2338

MONEY MARKET ACCOUNT

Blanket Bond (per case limit): \$5,000,000.00

Separate Bond (if applicable):

Exhibit B

1	2	3	4	5	6	7	
Transaction Date	Check or Reference	Paid To / Received From	Description of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account/CD Balance (\$)
12/30/11		Bank of America	BANK AND TECHNOLOGY SERVICE FEE	2600-000		\$39.83	\$32,265.93
01/31/12	INT	Bank of America	Interest Rate 0.010	1270-000	\$0.28		\$32,266.21
01/31/12		Bank of America	BANK AND TECHNOLOGY SERVICE FEE	2600-000		\$42.32	\$32,223.89
02/29/12	INT	Bank of America	Interest Rate 0.010	1270-000	\$0.26		\$32,224.15
02/29/12		Bank of America	BANK AND TECHNOLOGY SERVICE FEE	2600-000		\$38.30	\$32,185.85
03/30/12	INT	Bank of America	Interest Rate 0.010	1270-000	\$0.26		\$32,186.11
03/30/12		Bank of America	BANK AND TECHNOLOGY SERVICE FEE	2600-000		\$39.57	\$32,146.54
04/30/12	INT	Bank of America	Interest Rate 0.010	1270-000	\$0.27		\$32,146.81
04/30/12		Bank of America	BANK AND TECHNOLOGY SERVICE FEE	2600-000		\$40.84	\$32,105.97
05/31/12	INT	Bank of America	Interest Rate 0.010	1270-000	\$0.27		\$32,106.24
05/31/12		Bank of America	BANK AND TECHNOLOGY SERVICE FEE	2600-000		\$40.79	\$32,065.45
06/29/12	INT	Bank of America	Interest Rate 0.010	1270-000	\$0.25		\$32,065.70
06/29/12		Bank of America	BANK AND TECHNOLOGY SERVICE FEE	2600-000		\$38.11	\$32,027.59
07/31/12	INT	Bank of America	Interest Rate 0.010	1270-000	\$0.28		\$32,027.87
07/31/12		Bank of America	BANK AND TECHNOLOGY SERVICE FEE	2600-000		\$42.00	\$31,985.87
08/30/12	INT	Bank of America		1270-000	\$0.25		\$31,986.12
08/30/12		Bank of America		2600-000		\$38.02	\$31,948.10

Case 09-45018 Doc 51 Filed 03/10/15 Entered 03/10/15 07:10:43 Desc Main  
 FORM 2  
 ESTATE CASH DOCUMENTS AND DISBURSEMENTS RECORD

Case No: 09-45018

Case Name: UNITED GROUP INTERNATIONAL, INC.

Taxpayer ID No: XX-XXX5130

For Period Ending: 01/14/2015

Trustee Name: GREGG SZILAGYI

Bank Name: Bank of America

Account Number/CD#: XXXXXX2338

MONEY MARKET ACCOUNT

Blanket Bond (per case limit): \$5,000,000.00

Separate Bond (if applicable):

Exhibit B

1	2	3	4	5	6	7	
Transaction Date	Check or Reference	Paid To / Received From	Description of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account/CD Balance (\$)
08/30/12		Transfer to Acct# XXXXXX5401	Transfer of Funds	9999-000		\$31,948.10	\$0.00

COLUMN TOTALS	\$32,389.02	\$32,389.02
Less: Bank Transfers/CD's	\$0.00	\$31,948.10
Subtotal	\$32,389.02	\$440.92
Less: Payments to Debtors	\$0.00	\$0.00
Net	\$32,389.02	\$440.92

Exhibit B

		TOTAL OF ALL ACCOUNTS		
		NET	ACCOUNT	
		NET DEPOSITS	DISBURSEMENTS	BALANCE
XXXXXX2338 - MONEY MARKET ACCOUNT		\$32,389.02	\$440.92	\$0.00
XXXXXX5401 - Checking Account		\$0.00	\$1,177.18	\$30,770.92
		\$32,389.02	\$1,618.10	\$30,770.92
		(Excludes account transfers)	(Excludes payments to debtors)	Total Funds on Hand
Total Allocation Receipts:	\$0.00			
Total Net Deposits:	\$32,389.02			
Total Gross Receipts:	\$32,389.02			

## ANALYSIS OF CLAIMS REGISTER

Case Number: 1:09-45018-ERW

Date: January 14, 2015

Debtor Name: UNITED GROUP INTERNATIONAL, INC.

Claims Bar Date: 6/28/2012

Code #	Creditor Name And Address	Claim Class	Notes	Scheduled	Claimed	Allowed
100	Gregg Szilagyi 542 South Dearborn Street Suite 1060 Chicago, Illinois 60605	Administrative		\$0.00	\$3,988.90	\$3,988.90
100	Gregg Szilagyi 542 South Dearborn Street Suite 1060 Chicago, Illinois 60605	Administrative		\$0.00	\$0.00	\$0.00
100	BALDI BERG & WALLACE 20 NORTH CLARK STREET CHICAGO, IL 60602	Administrative		\$0.00	\$4,310.50	\$4,310.50
1	Illinois Department of Employment Security 33 South State Street Chicago, Illinois 60603 Attn: Bankruptcy Unit - 10th flr.	Unsecured		\$0.00	\$70.00	\$70.00
2	General Electric Capital Corp 300 E John Carpenter Fwy Ste 207 Irving, TX 75062	Unsecured		\$0.00	\$356,619.79	\$356,619.79
3	Volvo Financial Services, a division of VFS US LLC c/o Megan M. Adeyemo, Esq. Gordon & Rees LLP 555 17th St., Ste. 3400 Denver, CO 80202	Unsecured		\$0.00	\$103,955.68	\$103,955.68
4	VFS Leasing Co. c/o Megan M. Adeyemo, Esq. Gordon & Rees LLP 555 17th St., Ste. 3400 Denver, CO 80202	Unsecured		\$0.00	\$116,567.89	\$116,567.89
5	Volvo Financial Services, a division of VFS US LLC c/o Megan M. Adeyemo, Esq. Gordon & Rees LLP 555 17th St., Ste. 3400 Denver, CO 80202	Unsecured		\$0.00	\$220,311.65	\$220,311.65
6	Charter One Bank Div of RBS, Citizens N A 443 Jefferson Blvd West Warwick, RI 02886 Attn: Courtney Izzo	Unsecured		\$0.00	\$59,909.63	\$59,909.63

Exhibit C

## ANALYSIS OF CLAIMS REGISTER

Case Number: 1:09-45018-ERW

Date: January 14, 2015

Debtor Name: UNITED GROUP INTERNATIONAL, INC.

Claims Bar Date: 6/28/2012

Code #	Creditor Name And Address	Claim Class	Notes	Scheduled	Claimed	Allowed
7	Pnc Equipment Finance, Llc	Unsecured		\$0.00	\$48,486.66	\$48,486.66
300	Attn: Candence Freede					
7100	995 Dalton Ave. Cincinnati, Oh 45203					
8	Fsb American Express Bank	Unsecured		\$0.00	\$9,211.24	\$9,211.24
300	C O Becket And Lee Llp					
7100	Pob 3001 Malvern, Pa 19355-0701					
9	Key Equipment Finance Inc	Unsecured		\$0.00	\$265,996.33	\$265,996.33
300	1000 S. McCaslin Blvd					
7100	Superior, Co 80027					
1	Illinois Department of Employment Security	Secured		\$0.00	\$3,978.78	\$3,978.78
400	33 South State Street					
4110	Chicago, Illinois 60603 Attn: Bankruptcy Unit - 10th flr.					
Case Totals				\$0.00	\$1,193,407.05	\$1,193,407.05

Code#: Trustee's Claim Number, Priority Code, Claim Type (UTC)

**TRUSTEE'S PROPOSED DISTRIBUTION**

Exhibit D

Case No.: 09-45018

Case Name: UNITED GROUP INTERNATIONAL, INC.

Trustee Name: GREGG SZILAGYI

Balance on hand	\$
-----------------	----

Claims of secured creditors will be paid as follows:

Claim No.	Claimant	Claim Asserted	Allowed Amount of Claim	Interim Payment to Date	Proposed Payment
1	Illinois Department of Employment Security	\$	\$	\$	\$

Total to be paid to secured creditors \$ \_\_\_\_\_

Remaining Balance \$ \_\_\_\_\_

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Trustee Fees: Gregg Szilagyi	\$	\$	\$
Attorney for Trustee Fees: BALDI BERG & WALLACE	\$	\$	\$

Total to be paid for chapter 7 administrative expenses \$ \_\_\_\_\_

Remaining Balance \$ \_\_\_\_\_

Applications for prior chapter fees and administrative expenses have been filed as follows:

NONE

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$ must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

NONE

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ have been allowed and will be paid *pro rata* only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
1	Illinois Department of Employment Security	\$	\$	\$
2	General Electric Capital Corp	\$	\$	\$
3	Volvo Financial Services, a division of VFS US LLC	\$	\$	\$
4	VFS Leasing Co.	\$	\$	\$
5	Volvo Financial Services, a division of VFS US LLC	\$	\$	\$
6	Charter One Bank Div of	\$	\$	\$
7	Pnc Equipment Finance, Llc	\$	\$	\$
8	Fsb American Express Bank	\$	\$	\$
9	Key Equipment Finance Inc	\$	\$	\$

Total to be paid to timely general unsecured creditors \$ \_\_\_\_\_

Remaining Balance \$ \_\_\_\_\_

Tardily filed claims of general (unsecured) creditors totaling \$ \_\_\_\_\_ have been allowed and will be paid *pro rata* only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be \_\_\_\_\_ percent.

Tardily filed general (unsecured) claims are as follows:

NONE

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ \_\_\_\_\_ have been allowed and will be paid *pro rata* only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be \_\_\_\_\_ percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

NONE